

Name of the corporate debtor: Kalisma Steel Private Limited
Date of commencement of liquidation: 9th March 2021
List of stakeholders as on: 27th November 2021

Annexure-1

List of Secured Financial creditors

(Amount in Rs)

| Sl. No | Name of Creditor | Details of claim received | | Details of claim admitted | | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|--------|---------------------------|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|--|------------------------------|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1 | Central Bank of India | 25-05-2021 | 1,06,09,07,100 | 1,06,62,28,675 | Secured | Note 1 | Yes | Note 1 | Note 1 | 47.92 | - | - | - | - | Note 4 |
| 2 | Punjab National Bank | 01-06-2021 | 1,16,01,56,764 | 1,15,34,23,911 | Secured | Note 2 | Yes | Note 2 | Note 2 | 51.83 | - | - | 67,32,853 | - | - |
| 3 | HDFC Bank | 03-06-2021 | 55,62,845 | 55,62,845 | Secured | Note 3 & 5 | Yes | Note 3 | - | 0.25 | - | - | - | - | Note 5 |
| 4 | TVS Motor Company Limited | 22-06-2021 | 1,70,64,572 | 0 | Secured | | | | | | | | 1,70,64,572 | | |
| | Total | | 2,24,36,91,281 | 2,22,52,15,431 | | | | | | 100 | - | - | 2,37,97,425 | | |

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| <p>Note 1 Primary Security : a) For Term Loan 1. 1st pari passu charge on the entire fixed assets both present & future 2. 2nd pari passu charge on the entire current assets both present & future b) For Working Capital 1. 1st pari passu charge on the entire current assets both present & future 2. 2nd pari passu charge on the entire fixed assets both present & future Collateral Security : 1st pari passu charge with punjab national bank : Equitable mortgage of bunglow at 5, vikas park, jal pankhi, CHS, juhu tara road, juhu mumbai - 400049, admeasuring about 6500 sq. ft. standing in the name of Mrs. Anita suri valued at Rs. 33.19 Crore as per Valuation Report dated 07.03.2016 by M/s. Kishore Perosnal / Corporate Guarantee : 1. Jatinder Kumar, Chairman : Net worth of Rs. 20.34 Crore 2. Rahul suri : Net worth of Rs. 121.01 Crore 3. Anita suri : Net worth of Rs. 0.04 Crore</p> | <p>Note 2 Primary Security : a) For Working Capital 1. 1st pari passu charge on entire current assets both present & future. 2. 2nd pari passu charge on the entire fixed assets both present & future. b) For Term Loan 1. 1st pari passu charge on the entire fixed assets both present & future. 2. 2nd pari passu charge on the entire current assets both present & future. Collateral Security : 1. Hypothecation / mortgage of block assets immovable properties. following is mortgaged to consortium banks through security trustee cent bank financial services Ltd. Equitable mortgage of bunglow at 5, vikas park, jal pankhi, CHS, juhu tara road, juhu mumbai - 400049, admeasuring about 6500 sq. ft. standing in the name of Mrs. Anita suri 2. 2nd pari passu charge on the entire fixed assets both present & future Personal / Corporate Guarantee : 1. Jatinder kumar suri (Director) : Net worth Rs. 20.36 Crore, IP : Nil 2. Anita suri (Director) : Net worth Rs. 0.04 Crore, IP : Rs. 11.55 Crore 3. Rahul Jatinder suri (Director) : Net worth Rs. 121.01 Crore, IP : Rs. 16.62 Crore</p> |
| <p>Note 3 Vehicles/Equipments as follows: Agreement No. Disbursal dat Amt (RS) Model 35088799 24-09-2015 13,33,100 Tata Star Bus 36+1 44876835 27-01-2017 9,50,600 Mahindra Loadking 44953379 20-02-2017 20,40,300 TATA LPO 10.2T Star Bus 81748202 21-11-2015 8,93,250 3TON FORK LIFT GX 300</p> | <p>Note 4 Claim from Central Bank of India a) Additional claim verified and approved for Rs 2,83,140 towards legal cost incurred. b) The claim admitted is more by Rs 53,21,575 as netting of Fixed Deposit by the Bank in arriving at the claim amount is ignored. Note 5 HDFC submitted additional documents in support of their secured claim and hence loan amount of Rs 55,62,845 earlier treated as unsecured loan is now classified as secured loan.</p> |